

Reader Level:

Contains material for beginners through advanced users of QuickBooks.

Fast answers to your QuickBooks® online banking and financial services questions!



Ease of use, powerful and innovative features, and a moderate price have sold millions of copies of QuickBooks among small businesses worldwide. It's no surprise then, that QuickBooks' features have more than kept pace with the growing popularity of online banking, downloading credit card transactions, online bill payment, and so on. But while QuickBooks is ready to support your use of online financial services, **the question is: are you ready?**

If you haven't ventured very far into using these powerful QuickBooks features you may have questions, like:

- ◆ **Does my bank support** downloading transactions? What about my **credit card company?** How do I find out?
- ◆ Will online banking **save me time?** What about downloading credit card transactions?
- ◆ Should some transactions be **entered by hand** instead of downloading them?
- ◆ Do downloaded transactions **replace or merge with** transactions I have entered manually? **How can I tell,** in QuickBooks, if a transaction was downloaded or entered by hand?
- ◆ How do I **get QuickBooks set up** for accessing my bank and credit card accounts online?
- ◆ What are the **benefits of paying bills online?** Should I do that from within QuickBooks, or are there other options?

If you'd like answers to questions like these, or you simply want a step-by-step guide to using online financial services in QuickBooks, then this book is for you.



About the Author

Mark Wilsdorf has worked with software and accounting since the 1980s, as editor of AgriComp Magazine, as an accounting newsletter columnist, and as a developer of software, user guides, and training programs for the University of Missouri, Deere & Company, and others. He currently is president of Flagship Technologies, Inc. where his primary focus is on QuickBooks-related software and end-user training.

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